

# The Original Dental CPAs

a division of Naden/Lean LLC

We're different from most CPA and practice management consulting firms – in addition to providing accounting and bookkeeping services, the experience we bring to the table is drawn from professionals with experience in taxation planning, retirement planning, transition planning, facilitation consulting, information technology, valuations, litigation support and forensic accounting.

Since 1956, dental practitioners have counted on us for high-caliber guidance and support. We take a comprehensive approach with our dental clients. This translates into planning meetings, the ability to address special projects, and a network of trusted dental resources available outside of our firm.



How often have you considered these questions?

- Should I have a CPA firm that specializes in dentists?
- Is my practice maximizing its profitability?
- How does my practice compare to others in this area?
- Am I ready for an associate? Can I afford one?
- Should I expand?
- How can I make more money without working more hours?
- How do I maximize the practice's value when I am ready to sell?
- What is the value of my practice?
- When, where and how do I sell it?
- Do I have a realistic plan for retirement?

These questions are common. We provide the answers, as well as the implementation plans to help you meet your goals.

[www.dentalcpas.com](http://www.dentalcpas.com)

## Practice Management

- Practice start-up assistance and guidance
- Buyer representation
- Practice financial and operational assessments
- Key profit indicator analysis and comparison
- Budgets/projections/forecasts and analysis
- Growth and development consulting
- Development and review of partner/shareholder/employment agreements
- Practice transitions strategies including the development of associate buy-in/buy-outs
- Practice sale assistance
- Practice valuations
- Fraud awareness consulting
- Forensic accounting
- Technology consulting

## Tax Planning & Accounting Services

- Practice projections and profit planning
- Income tax planning and tax minimization strategies
- Estate and trust tax preparation and planning
- Bookkeeping services

## Resources

Another way we lend support to the dental community is in the form of professional speakers. We are experienced in speaking to small study groups, dental societies, regional dental events, and dental schools. We have spoken on various business, financial and practice management issues. Whatever the occasion, we'd be happy to supply speakers for your event. For a list of topics that we are frequently asked to provide seminars on, please visit our website, [www.dentalepas.com](http://www.dentalepas.com).



## Contact

For more information about the services we offer to the dental community, please contact our dental services team, at (800) 772-1065 or visit our website [www.dentalepas.com](http://www.dentalepas.com).

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